

*This brochure supplement provides information about Jamie Suzanne Staggs that supplements the Lifestyle Asset Management brochure. You should have received a copy of that brochure. Please contact Jamie Suzanne Staggs if you did not receive Lifestyle Asset Management's brochure or if you have any questions about the contents of this supplement.*

*Additional information about Jamie Suzanne Staggs is also available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).*

## **Lifestyle Asset Management**

Form ADV Part 2B – Individual Disclosure Brochure

*for*

**Jamie Suzanne Staggs**

Personal CRD Number: 7124547

Investment Adviser Representative

Lifestyle Asset Management  
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Friendswood, TX 77546  
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UPDATED: 07/21/2021

## Item 2: Educational Background and Business Experience

**Name:** Jamie Suzanne Staggs      **Born:** 1997

### **Educational Background and Professional Designations:**

#### **Education:**

B.A. Finance, Texas A&M University - 2019

#### **Business Background:**

07/2021 - Present	Investment Adviser Representative Lifestyle Asset Management
05/2019 - Present	Registered Sales Assistant Lifestyle Financial Advisors
12/2018 - 01/2019	Accounting Assistant AHI Supply
05/2018 - 08/2018	Intern Lifestyle Financial Advisors
12/2017 - 01/2018	Accounting Assistant AHI Supply
05/2017 - 08/2017	Accounting Assistant AHI Supply
12/2016 - 01/2017	Accounting Assistant AHI Supply
05/2016 - 08/2016	Accounting Assistant AHI Supply
05/2013 - 08/2015	Crew Member Majestic Ventures
01/2011 - 05/2013	NA Student

### **Item 3: Disciplinary Information**

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

### **Item 4: Other Business Activities**

Jamie Suzanne Staggs is not engaged in any investment-related business or occupation (other than this advisory firm).

### **Item 5: Additional Compensation**

Jamie Suzanne Staggs does not receive any economic benefit from any person, company, or organization, other than Lifestyle Asset Management in exchange for providing clients advisory services through Lifestyle Asset Management.

### **Item 6: Supervision**

As a representative of Lifestyle Asset Management, Jamie Suzanne Staggs is supervised by Paul Jackson, the firm's Chief Compliance Officer. Paul Jackson is responsible for ensuring that Jamie Suzanne Staggs adheres to all required regulations regarding the activities of an Investment Adviser Representative, as well as all policies and procedures outlined in the firm's Code of Ethics and compliance manual. The phone number for Paul Jackson is (281) 612-2035.