



LifeStyle Asset Management, Inc.
Management Style Change Form

Please change the money management style on the following accounts:

Account # _____

OLD Management style: _____

NEW Management style: _____

Account # _____

OLD Management style: _____

NEW Management style: _____

Account # _____

OLD Management style: _____

NEW Management style: _____

Note: If the management style has changed due to a change in client risk tolerance, please contact Paul Jackson at (281) 612-2035 or at pjackson@lsaminc.com.

Client Signature

Date

Client Name (Print)

Joint Client Signature (if applicable)

Date

Joint Client Name (Print)