LifeStyle Asset Management, Inc.

HCM New Managed Account Information Page

Client Name ____ Date _________________

Account # _________________________________ Advisor Name ________________________________

Account Type ☐ Qualified ☐ Non-Qualified Total Account Value $____________________________

Investment Program

ILP Series ☐ ILP Growth

☐ ILP Balanced

ALP Series ☐ ALP Growth

☐ ALP Balanced

☐ All Weather Retirement

☐ Horizon Bond

☐ Dividend Income

NOTES ____

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Advisor Signature ____ Date _________________

Please fax this form to (770) 642-4906 or email to nathan@howardcm.com.